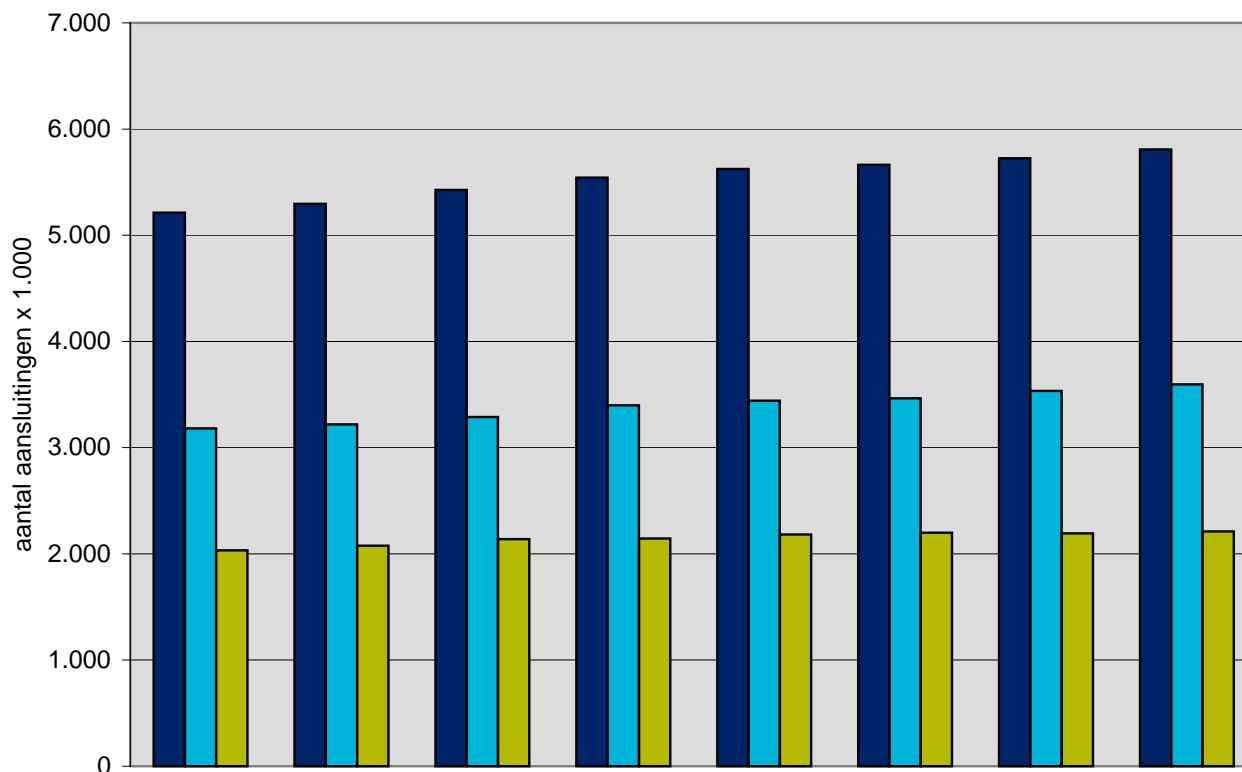


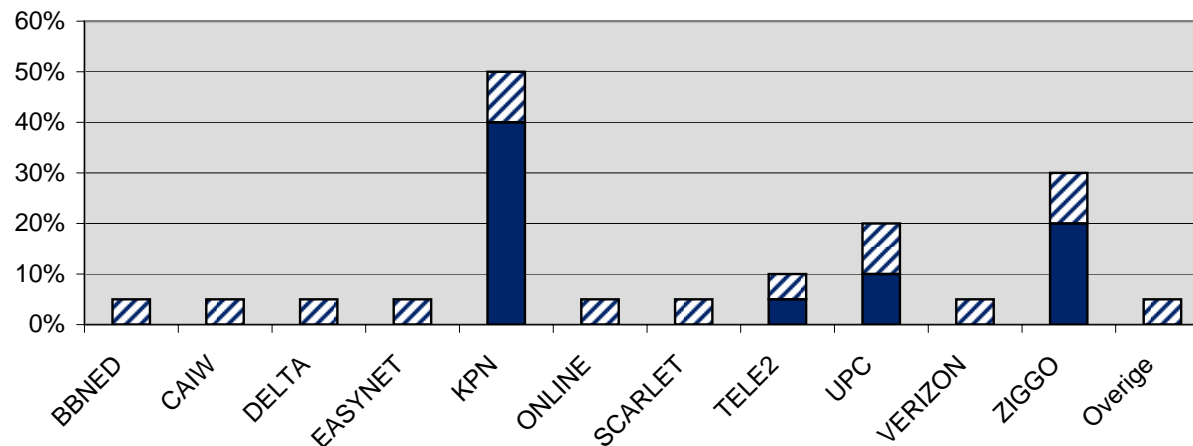


## Breedband: Breedband-internet retailaansluitingen kabel + DSL



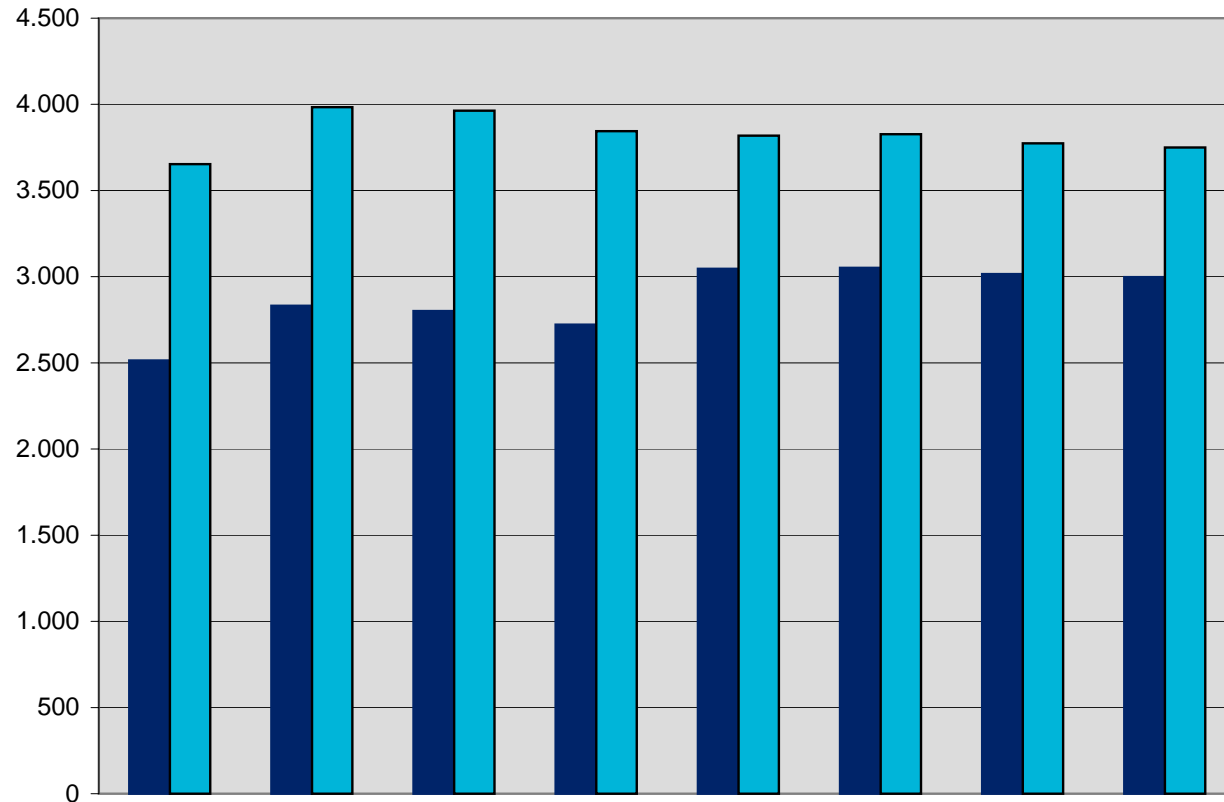
	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ Totaal aantal retailaansluitingen	5.213	5.296	5.427	5.543	5.624	5.663	5.726	5.807	4,8%
■ Aantal aansluitingen DSL	3.181	3.219	3.288	3.399	3.442	3.465	3.533	3.596	5,8%
■ Aantal aansluitingen kabel	2.032	2.077	2.139	2.144	2.182	2.198	2.192	2.211	3,1%

## Breedband: Marktaandelen breedband-internet retailaansluitingen kabel + DSL (2008Q4)



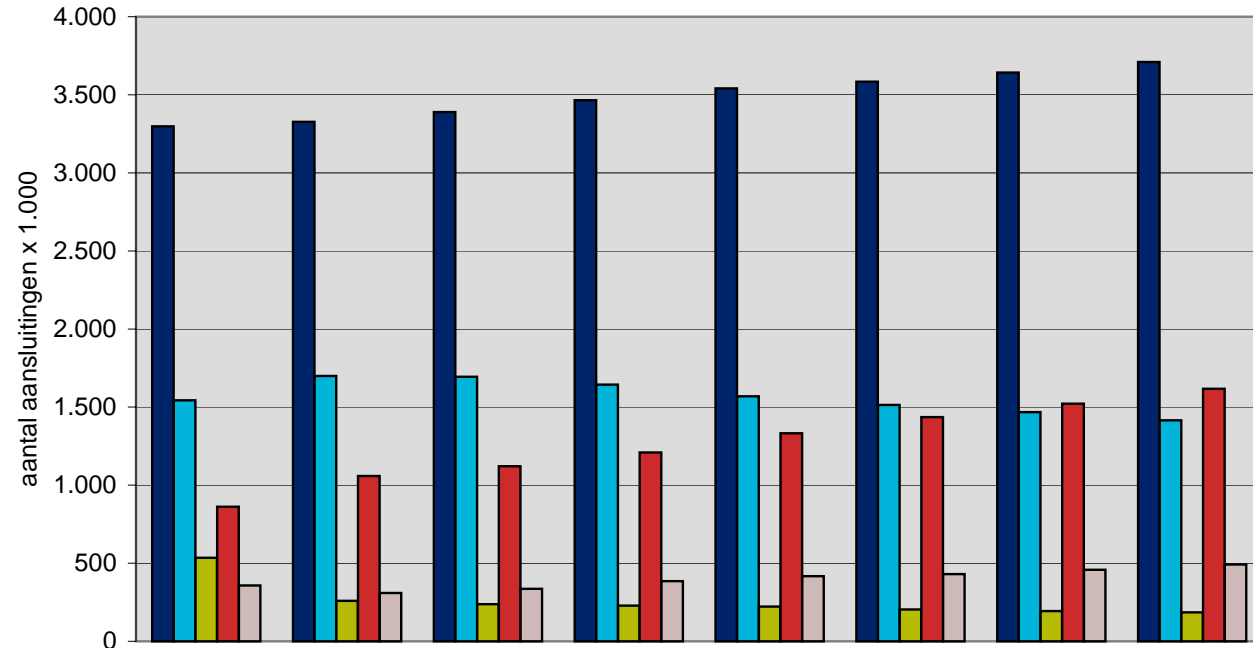
	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008
@HOME	[10-20%]	[10-20%]	[10-20%]	[10-20%]	-	-	-	-
BBNED	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
CAIW	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
CASEMA	[5-10%]	[5-10%]	[5-10%]	[5-10%]	-	-	-	-
DELTA	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
EASYNET	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
KPN	[40-50%]	[40-50%]	[40-50%]	[40-50%]	[40-50%]	[40-50%]	[40-50%]	[40-50%]
MULTIKABEL	[0-5%]	[0-5%]	[0-5%]	[0-5%]	-	-	-	-
ONLINE	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
SCARLET	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
TELE2	[0-5%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]
TISCALI	[0-5%]	-	-	-	-	-	-	-
UPC	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]
VERIZON	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
ZIGGO	-	-	-	-	[20-30%]	[20-30%]	[20-30%]	[20-30%]
Overige DSL	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]

## Breedband: Herfindahl-Hirschman Index breedband-internet retailaansluitingen kabel + DSL



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008
■ HHI concentratie-index breedband-internet aansluitingen	2.514	2.831	2.801	2.722	3.046	3.051	3.015	2.997
■ HHI wanneer regionale kabelaanbieders gezamenlijk als 1 aanbieder worden gezien	3.653	3.984	3.963	3.845	3.818	3.826	3.774	3.750

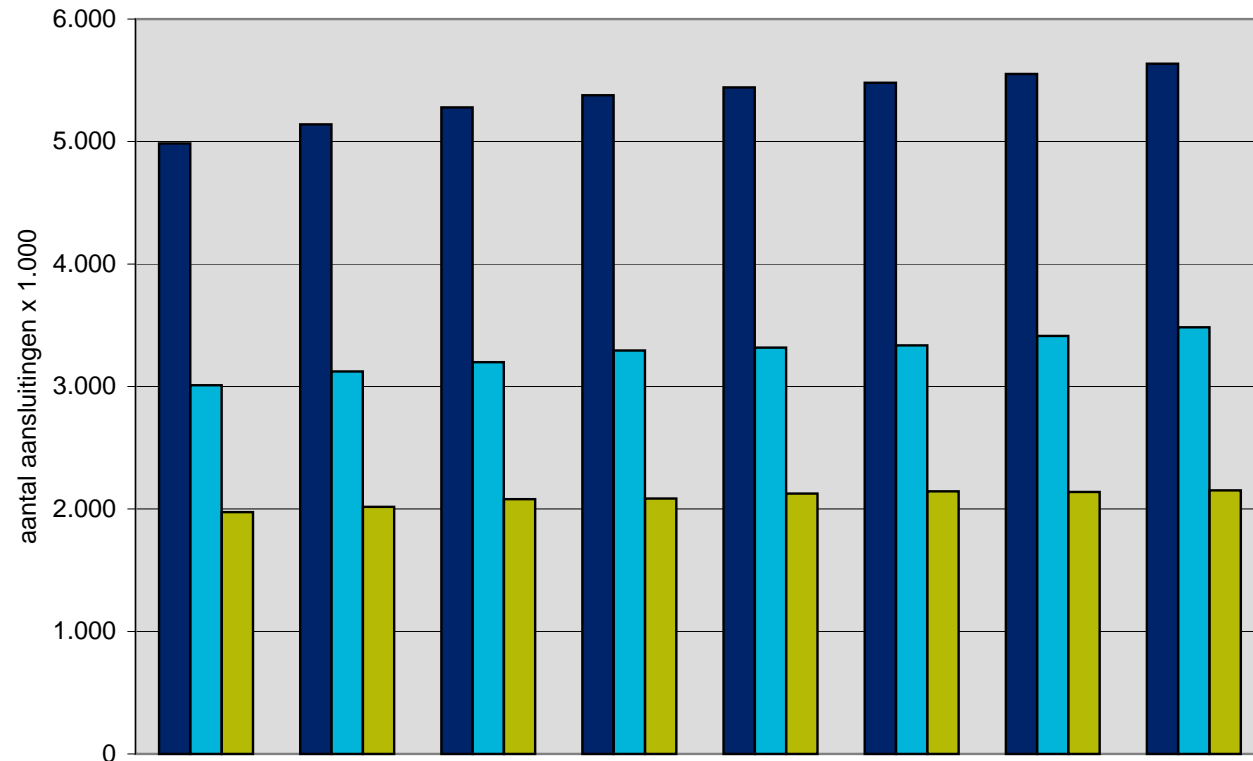
## Breedband: Ontbundelde aansluitlijnen



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ Totaal aantal ontbundelde aansluitlijnen, intern + extern geleverd	3.298	3.327	3.389	3.466	3.541	3.584	3.642	3.710	7,1%
■ Aantal gedeelde aansluitlijnen, intern geleverd	1.543	1.699	1.694	1.643	1.569	1.513	1.468	1.416	-13,8%
■ Aantal gedeelde aansluitlijnen, extern geleverd	535	260	238	228	223	204	194	185	-18,9%
■ Aantal volledig ontbundelde aansluitlijnen, intern geleverd	862	1.059	1.121	1.209	1.332	1.436	1.522	1.618	33,8%
■ Aantal volledig ontbundelde aansluitlijnen, extern geleverd	358	309	337	385	417	430	459	492	27,7%

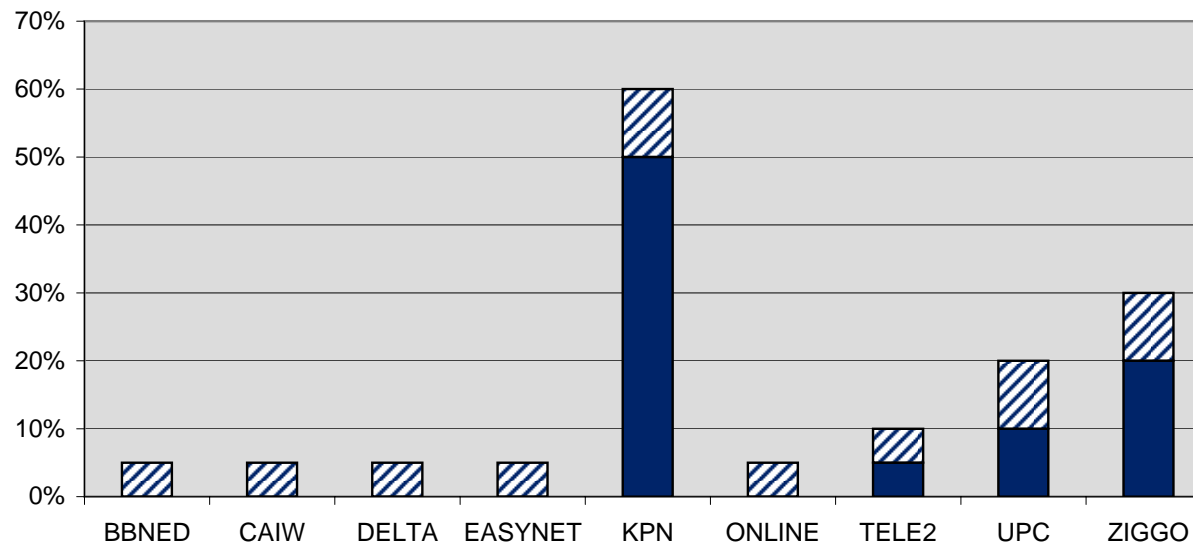


## Breedband: Wholesale breedband toegang, lage kwaliteit, kabel + DSL



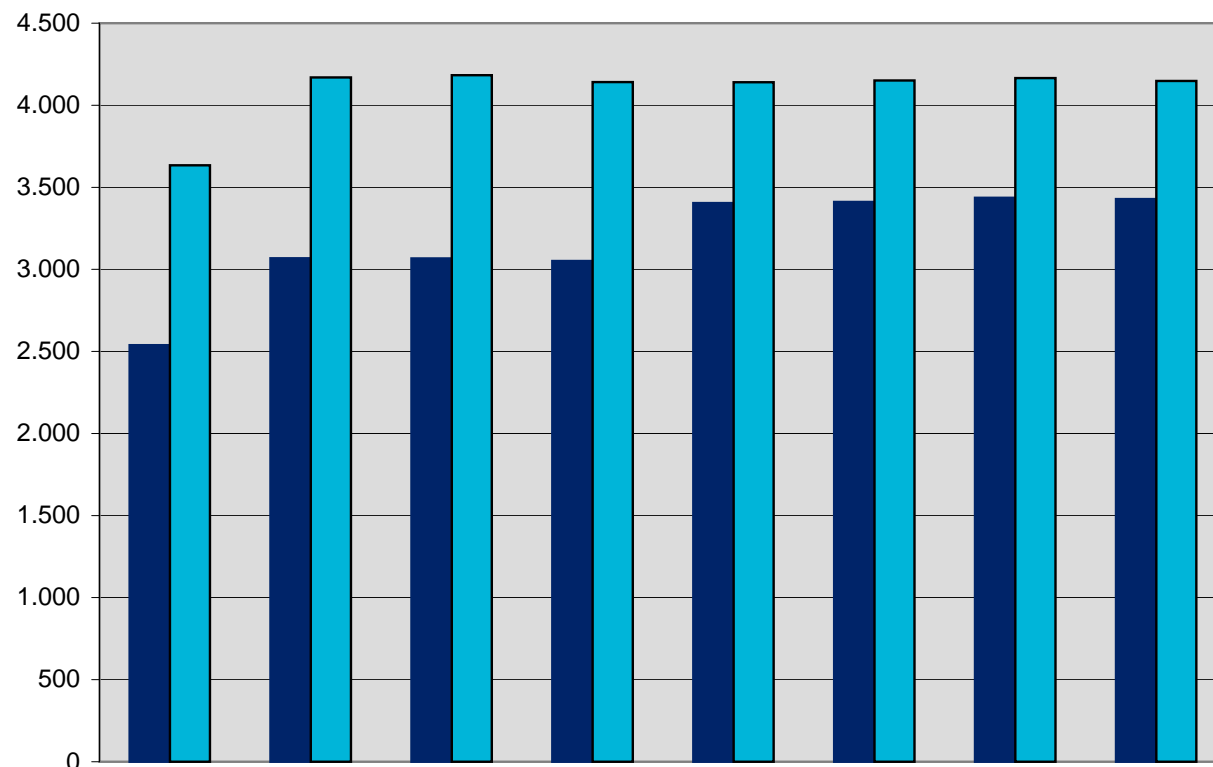
	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ Totaal aantal lage kwaliteit aansluitingen	4.984	5.141	5.279	5.378	5.443	5.480	5.552	5.635	4,8%
■ Aantal lage kwaliteit DSL aansluitingen	3.011	3.123	3.199	3.294	3.317	3.335	3.413	3.483	5,8%
■ Aantal kabelaansluitingen	1.974	2.018	2.080	2.085	2.125	2.145	2.139	2.152	3,2%

## Breedband: Marktaandelen wholesale breedband toegang, lage kwaliteit, kabel + DSL (2008Q4)



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008
@HOME	[10-20%]	[10-20%]	[10-20%]	[10-20%]	-	-	-	-
BBNED	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
CAIW	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
CASEMA	[5-10%]	[5-10%]	[5-10%]	[5-10%]	-	-	-	-
DELTA	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
EASYNET	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
KPN	[40-50%]	[50-60%]	[50-60%]	[50-60%]	[50-60%]	[50-60%]	[50-60%]	[50-60%]
MULTIKABEL	[0-5%]	[0-5%]	[0-5%]	[0-5%]	-	-	-	-
ONLINE	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
TELE2	[0-5%]	[0-5%]	[0-5%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]	[5-10%]
TISCALI	[5-10%]	-	-	-	-	-	-	-
UPC	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]	[10-20%]
ZIGGO	-	-	-	-	[20-30%]	[20-30%]	[20-30%]	[20-30%]

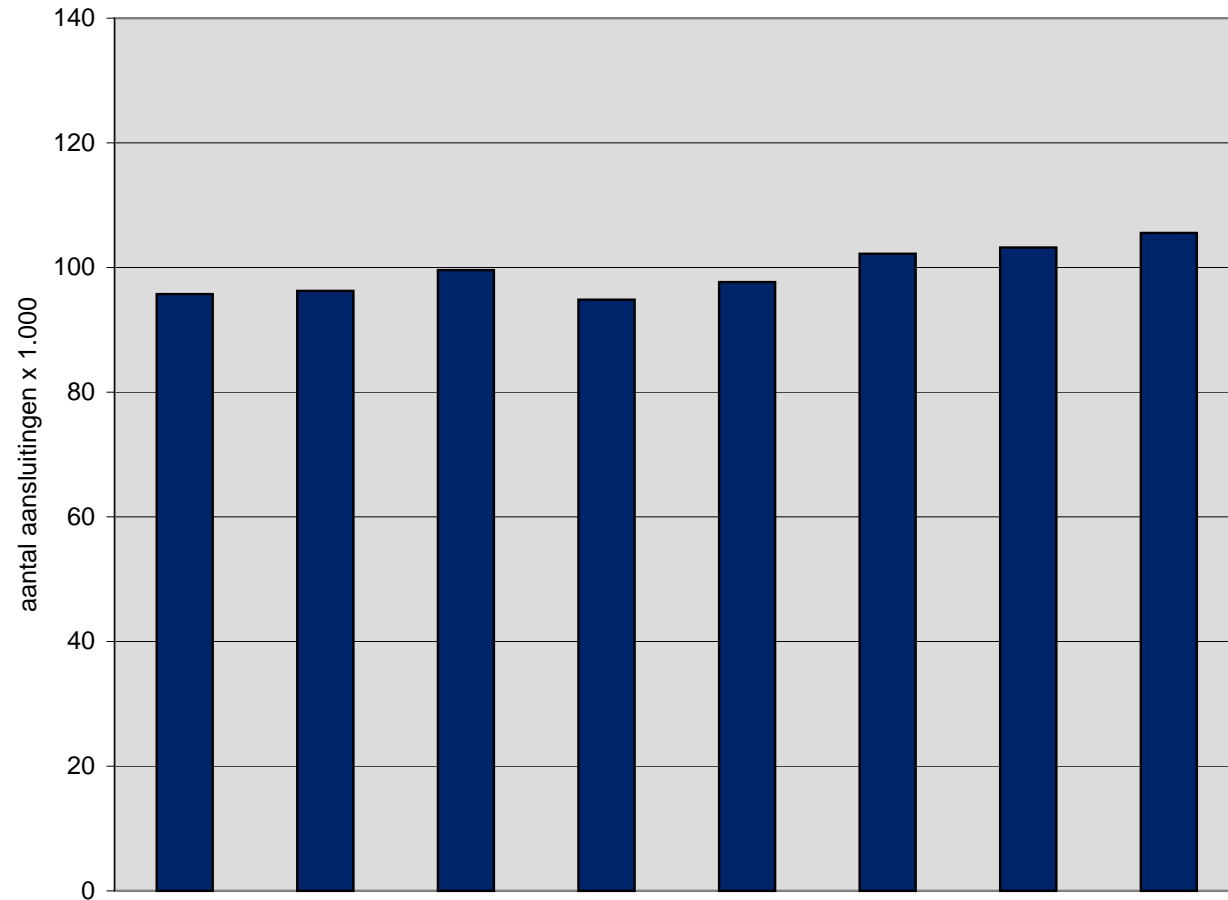
## Breedband: Herfindahl-Hirschman Index wholesale breedband toegang, lage kwaliteit aansluitingen



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ HHI concentratie-index van wholesalemarkt voor lage kwaliteit aansluitingen	2.538	3.068	3.067	3.051	3.404	3.411	3.436	3.429	12,4%
■ HHI concentratie-index, wanneer regionale kabelaanbieders gezamenlijk als 1 aanbieder worden gezien	3.634	4.170	4.183	4.142	4.140	4.151	4.165	4.148	0,1%



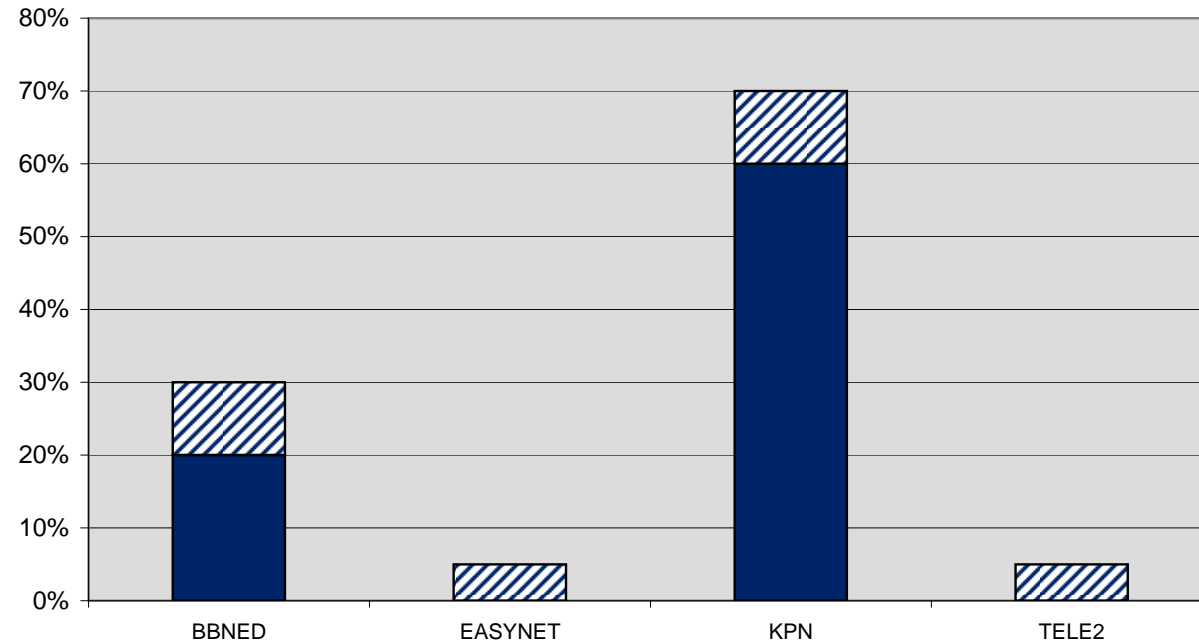
## Breedband: Wholesale breedband toegang, hoge kwaliteit DSL-aansluitingen



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ Totaal aantal wholesale breedband toegang, hoge kwaliteit DSL-aansluitingen	96	96	100	95	98	102	103	106	11,3%



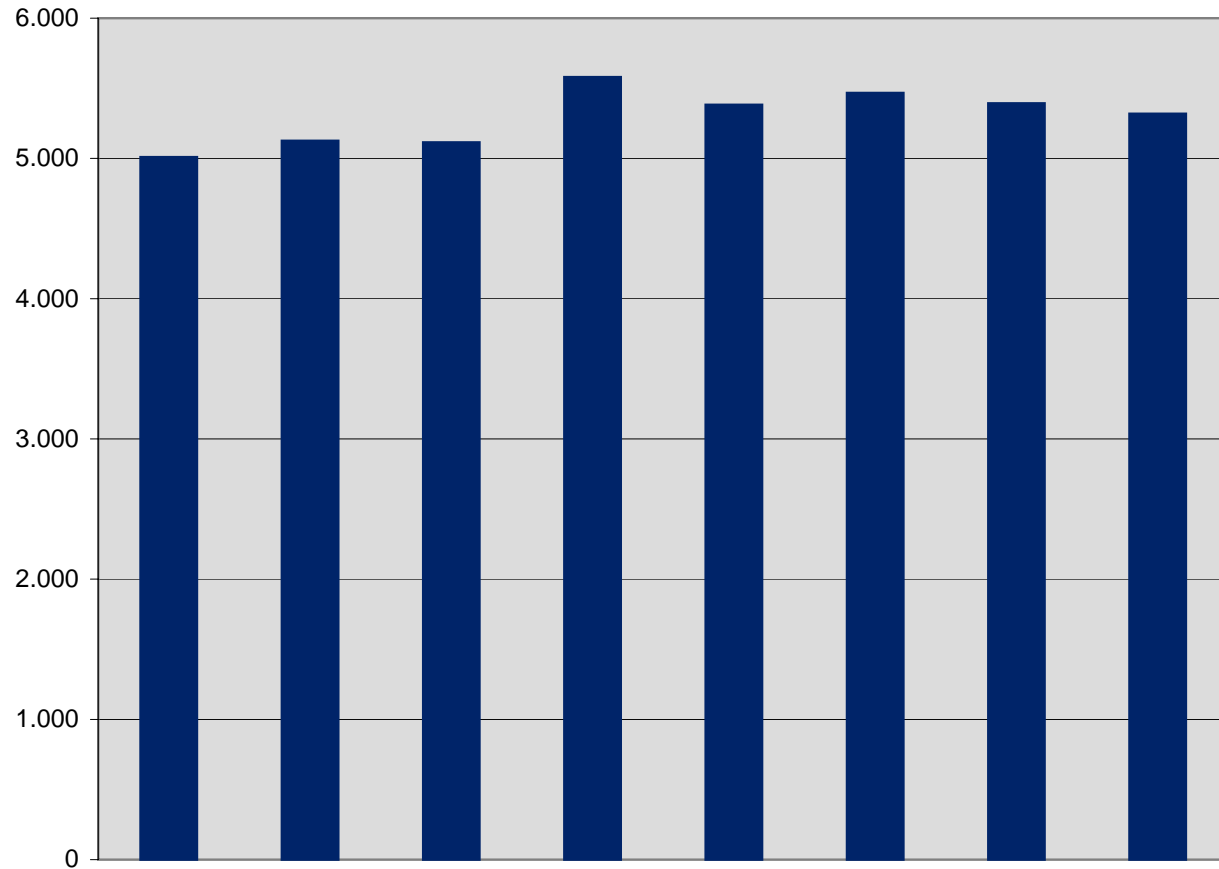
## Breedband: Marktaandelen wholesale breedband toegang, hoge kwaliteit DSL-aansluitingen (2008Q4)



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008
BBNED	[20-30%]	[20-30%]	[20-30%]	[20-30%]	[20-30%]	[20-30%]	[20-30%]	[20-30%]
EASYNET	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]	[0-5%]
KPN	[60-70%]	[60-70%]	[60-70%]	[70-80%]	[60-70%]	[60-70%]	[60-70%]	[60-70%]
TELE2		[5-10%]	[5-10%]	[5-10%]	[5-10%]	[0-5%]	[0-5%]	[0-5%]



### Breedband: Herfindahl-Hirschman Index wholesale breedband toegang, hoge kwaliteit DSL-aansluitingen



	31-03-2007	30-06-2007	30-09-2007	31-12-2007	31-03-2008	30-06-2008	30-09-2008	31-12-2008	Verandering 08Q4/07Q4
■ HHI concentratie-index van wholesalemarkt voor hoge kwaliteit DSL-aansluitingen	5.010	5.126	5.114	5.580	5.383	5.467	5.393	5.318	-4,7%